

SOLAR CYCLE 23: AN ANOMALOUS CYCLE?

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ABSTRACT

The latest *SOHO* VIRGO total solar irradiance (TSI) time series is analyzed using new solar variability measures obtained from full-disk solar images made at the San Fernando Observatory and the Mg II 280 nm index. We discuss the importance of solar cycle 23 as a magnetically simpler cycle and a variant from recent cycles. Our results show the continuing improvement in TSI measurements and surrogates containing information necessary to account for irradiance variability. Use of the best surrogate for irradiance variability due to photospheric features (sunspots and faculae) and chromospheric features (plages and bright network) allows fitting the TSI record to within an rms difference of 130 ppm for the period 1986 to the present. Observations show that the strength of the TSI cycle did not change significantly despite the decrease in sunspot activity in cycle 23 relative to cycle 22. This points to the difficulty of modeling TSI back to times when only sunspot observations were available.

Subject headings: Sun: activity — Sun: faculae, plages — sunspots

1. INTRODUCTION

As the result of space experiments that began in 1978, we now have a continuous record of the total solar irradiance (TSI) beginning at the maximum of solar cycle 21, covering all of cycle 22, and continuing through the maximum of cycle 23 (Fröhlich 2003a, 2003b, and references therein). This composite TSI record is accompanied by daily recording of full-disk solar images at the San Fernando Observatory (SFO) from 1985 to the present. Existence of these two parallel records gives us the opportunity to relate variability of the total solar radiative input to the Earth to changes in solar features appearing on the solar disk over all of cycle 22 and through the maximum of cycle 23. Such studies began immediately with the first TSI measurements from the Nimbus 7/ERB and SMM/ACRIMI experiments in 1979 and 1980 because the connection to sunspots was so clear in these early records (Willson et al. 1981). Short-term TSI variations visible as rapid and deep decreases in intensity were soon explained by changes in photospheric flux caused by the passage of dark sunspots across the solar disk, while the increase preceding and following a sunspot passage was identified with faculae most visible at the limb (Willson et al. 1981). It was also recognized that dark sunspots alone cannot account for the solar cycle profile in TSI time series; bright features in active regions are required. Soon after these effects were discovered, empirical models of TSI were developed by several groups (e.g., Foukal & Lean 1988; Lean & Foukal 1988; Fröhlich & Pap 1989; Willson & Hudson 1991). These early models used a photometric sunspot index to remove the sunspot-blocking effect and a chromospheric index to represent faculae and plages. Solar images from the SFO program have good photometric calibration that allows quantitative determination of the fractional contribution of both bright and dark solar surface features to the total irradiance (Chapman et al. 1992). Solar cycle 23 is the

best observed solar cycle to date, with TSI data from *SOHO* VIRGO starting in 1996, ACRIMSat/ACRIMIII starting in 2000, and SORCE/TIM starting in 2003, and the extensive image database from SFO, the National Solar Observatory (NSO), and *SOHO*. Thus, we combine the TSI record with that of the appearance of the solar disk each day and thereby assess how well we recover TSI variability from these independently measured time series.

We see two goals in this research. First, since there should be reasonable consistency between the irradiance record and a surrogate based on observations of the solar disk, lack of such agreement can point to systematic errors in either record. Second, we ask whether TSI variability can be accounted for using only the variation due to magnetic features such as sunspots, faculae, and remnants in the chromospheric network.

Since our surrogate observations are all on relative intensity scales, we regress linear combinations of these indices on the TSI record. This least-squares process establishes the absolute irradiance scale for the surrogate and gives the weights for each of its components. We also divide the irradiance record into segments in cycle 22 and 23 to determine if there is any variation in the nature of the source of TSI variation from cycle to cycle. We test combinations of two types of indices: (1) indices that represent irradiance decreases due to dark sunspots and increases due to bright features such as faculae and plages, and (2) indices that are integrals over the full disk of the Sun and do not require decomposition of images into different structure types.

An important finding is the consistency between the TSI record and our regression fits due to the improvement in both TSI and the activity indices time series in the last two years. Analysis of these new observational data resolves the questions about differences in TSI measurements and empirical estimates between solar cycles 22 and 23 raised in our earlier study

(de Toma et al. 2001, hereafter Paper I). We now find that the TSI increase from solar minimum to maximum in cycle 23 agrees with estimates from irradiance indices. We are able to fit the TSI record from 1986 to the present to rms accuracies comparable to that reported for precision of the latest TSI measurements, provided we use indices containing all information from the solar disk. Our best fits come from the new full-disk indices developed at SFO and the Mg II 280 nm index.

We also find that cycle 23 does not behave as predicted: it is a magnetically weaker and simpler cycle than its two predecessors. Sunspot emergence decreases by $\approx 37\%$ relative to cycle 22 with an even larger decrease in the area of bright faculae and plages. Despite this decrease in coverage of the disk by these surface features, TSI values during the maximum phase of cycle 23 are comparable to those measured in the more active cycle 22. This is a finding critical in our understanding of the differences in lifetimes of dark and bright structures as they determine the profile of TSI change over the 11 yr Schwabe cycle. It also indicates that reconstructions of TSI back in time, when only the sunspot record was available, are likely to have large uncertainties.

Finally, we find that a quasi-periodic TSI variation with a period very close to 1 yr occurs between 2000 and 2003. It cannot be accounted for by errors in orbital determinations for either *SOHO* or ACRIMSat. This periodicity also remains with a lower amplitude in the residual between TSI and our best surrogate. Although this annual variation is then not completely accounted for in our analysis, we suggest that it may originate from the timing of sunspot emergence in the maximum of cycle 23.

The following four sections in our paper discuss properties of the solar data, characteristics of cycle 23, our regression analysis, and these findings in more detail.

2. CHARACTER OF SOLAR CYCLE 23

Solar cycle 23 reached its maximum during the years 2000–2002, and it is now in its declining phase. It is a cycle with modest activity in comparison with the two previous solar cycles, 21 and 22. Figure 1 shows the variation in familiar solar indices in cycles 22 and 23, i.e., magnetic flux, sunspot area, facular area, Mg II index, and 10.7 cm radio flux (F10.7), together with TSI in the period from 1985 to 2003. Cycle 23 is weaker than its preceding (even numbered) cycle in all these solar indices but not in TSI. In spite of the lower activity level during cycle 23, the average TSI value during the maximum phase of cycle 23 is comparable to that observed in cycle 22. Table 1 gives average values of sunspot area, facular area, 10.7 cm radio flux, and Ca II and Mg II indices, as well as TSI and magnetic flux during the minimum and maximum phases of cycles 22 and 23. We use the yearly averages for 1986 and 1996 for solar minimum and the periods 1989–1991 and 2000–2002 for the solar maximum phase during cycle 22 and 23, respectively. The last column in Table 1 gives the ratio of change from solar minimum to solar maximum for cycle 22 and 23 to illustrate better the higher level of solar activity during cycle 22. Photospheric magnetic flux and most indices of solar activity show lower values at the maximum of cycle 23 compared with the maximum phase of cycle 22. Cycle 23 is particularly weak in sunspot and facular activity. We note a decrease of 37% and 46% in sunspot and facular area, respectively, for cycle 23 with respect to cycle 22. Such a low level of sunspot activity was not expected in cycle 23.

Predictions for cycle 23 indicated a high activity level, similar to or exceeding that in cycle 22. In 1996, a panel

reviewed predictions for solar cycle 23 (Joselyn et al. 1997) on the basis of precursor techniques, the even-odd rule, and statistical analysis of preceding cycles (see Hathaway et al. 1999 for a comprehensive review of prediction techniques). The panel's consensus prediction was for solar cycle 23 to be another relatively strong cycle, with maximum values of 160 for the smoothed sunspot number and 205 for the smoothed F10.7 radio flux, to occur in the spring of 2000 (Joselyn et al. 1997). The observed maximum values were instead 120.8 for the smoothed sunspot number in 2000 April and 196.8 for the smoothed F10.7 radio flux in 2002 February. These two periods in spring 2000 and early 2002 correspond to two relative maxima shown by the activity indices in cycle 23 (see Fig. 1).

Cycle 23 may be considered anomalous because it violates the Gnevyshev & Ohl (1948) even-odd rule found to hold for 150 yr in the Zurich sunspot number record. This empirical rule states that an odd-numbered solar cycle is stronger in annual mean sunspot number than its preceding even-numbered cycle. The Zurich sunspot number record follows this empirical rule starting with cycle 9 until cycle 21. However, violations of the odd-even rule may have occurred in the past as inferred from the historical record of aurorae (Schöve 1955; Komitov & Bonev 2001) for other odd-numbered cycles following particularly strong even-numbered cycles. Interestingly, this violation of the even-odd rule for cycles 22 and 23 was predicted almost 50 years ago by Schöve (1955) and recently by Komitov & Bonev (2001) using a similar database. This departure of sunspot activity in cycle 23 from its recent pattern raises questions about the physical basis for the even-odd rule. Flux transport solar dynamo models with realistic meridional circulation indicate that the strength of a cycle is affected by the two preceding cycles and do not support the even-odd rule often used to predict the strength of the next odd-numbered cycle. Instead, model simulations show that cycle $n-2$ and not cycle $n-1$ has the greater influence on a given solar cycle n (Charbonneau & Dikpati 2000). This relationship between cycles n and $n-2$ has been confirmed by a recent analysis of the sunspot record (D. H. Hathaway 2003, private communication).

2.1. Variations in Total Solar Irradiance

In addition to the lower sunspot production in cycle 23 described above, Livingston (2002) pointed out that sunspot umbral intensities in cycle 23 are brighter and have a lower magnetic flux on average than in cycle 22. The lack of large and dark sunspot groups in cycle 23 is clear in the TSI time series. We see several large dips in cycle 22 TSI data corresponding to the passage of large sunspot groups across the solar disk. Such deep dips are less common in the TSI data for cycle 23 (see Fig. 1). There are only six active regions in cycle 23 from 1998 to 2002 with area greater than 1400 millionths of the hemisphere compared with over 30 active regions of this size in cycle 22 between 1988 and 1992.¹

Two of the most prominent sunspot groups in cycle 23 correspond to the large active regions in 2000 September (NOAA AR 9169) and 2001 March (NOAA AR 9393). Both active regions were preceded by very low solar activity. In

¹ Three additional active regions, AR 10484, AR 10486, and AR 10488, with area larger than 1400 millionths of the hemisphere appeared in 2003 October. This short period of intense solar activity, which is not included in the present study, was the largest episode of sunspot emergence to date in cycle 23.

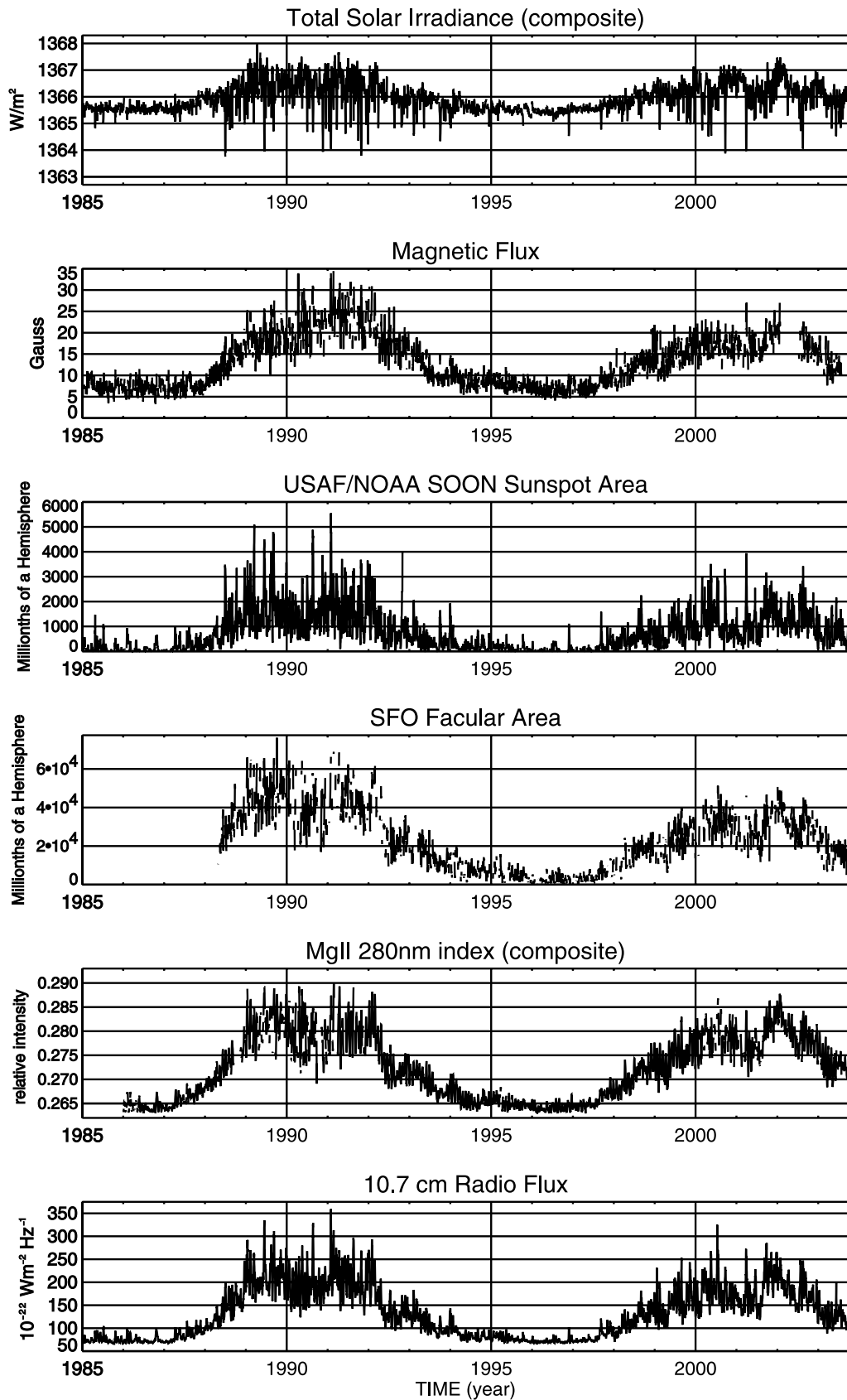


FIG. 1.—Time series of daily values for TSI (composite), magnetic flux, sunspot area, facular area, magnesium index (composite), and radio flux at 10.7 cm during the years 1985–2003. The period covers the solar cycles 22 and 23. We note the significant decrease in sunspot and magnetic activity during cycle 23.

TABLE 1
SOLAR ACTIVITY INDICES AND TOTAL SOLAR IRRADIANCE: MINIMUM TO MAXIMUM VARIABILITY

PARAMETER	CYCLE 22		CYCLE 23		CYCLE 22/CYCLE 23 (Max – Min) _{Cycle22} /(Max – Min) _{Cycle23}
	1986 Solar Minimum	1989–1991 Solar Maximum	1996 Solar Minimum	2000–2002 Solar Maximum	
SOON sunspot area (ppm).....	139.3	1690.6	102.5	1225.9	1.38
SFO sunspot area (ppm).....	72.4	1646.4	54.3	1213.3	1.36
SFO facular area (ppm).....	...	43617.3	2839.6	30777.8	1.46 ^a
F10.7 radio flux (10^{-22} W m ⁻² Hz ⁻¹)	74.0	203.7	72.0	179.7	1.20
Mg II 280 nm index.....	0.264	0.280	0.264	0.279	1.067
SFO Ca II Σ_K index.....	...	7062.1	1120.3	5387.9	1.40 ^a
NSO Kitt Peak magnetic flux (G).....	7.20	21.10	6.74	17.47	1.30
TSI (Nimbus 7/ERB) (W m ⁻²) ^b	1371.414	1372.095	...	...	...
TSI (SOHO VIRGO) (W m ⁻²) .....	...	...	1365.477	1366.331	...
TSI (composite) (W m ⁻²) ^c	1365.538	1366.336	1365.432	1366.277	0.945

NOTES.—The table shows the average values during the solar maximum and minimum phase for solar cycles 22 and 23. The ratio in the last column illustrates the difference in the rate of increase from minimum to maximum between the two cycles for seven activity parameters and the TSI composite.

^a SFO facular areas and the Σ_K index are not available in 1986 since the SFO observing program in the Ca II K line started in 1988. The observed minimum value in 1996 has been used to estimate the minimum in 1986.

^b Nimbus7/TSI data have been provided by G. A. Chapman.

^c TSI composite record compiled by C. Fröhlich and his collaborators (Fröhlich & Lean 1998a; Fröhlich 2000, 2003b).

particular, sunspot activity was greatly reduced between 2000 October and 2001 March (see Fig. 2). Lower values for the total photospheric magnetic flux and other solar activity indices were also observed in this period. TSI values, however, remained high throughout the entire period. It is well known that magnetic flux and TSI are not well correlated on intermediate and short timescales. The relatively low values of sunspot and plage indices during this period and the high values of TSI illustrate the importance of understanding magnetic flux emergence in sunspots, faculae or plages, and network as sources of TSI variability due to competing effects of dark and bright regions on the solar disk.

Short-term TSI variability is due to a competition between dark sunspots and bright faculae or plages. At solar minimum, when sunspots are largely absent, chromospheric radiation is weak for lack of emission from plages. From 2000 October to 2001 March, we see reduced sunspot activity, but the longer lived bright faculae and plages stay at a relatively high level (see Fig. 2). The lack of new sunspots is likely the reason TSI remains high while indices directly related to sunspots fall. This indicates that TSI values are more sensitive to the balance between the radiation from sunspots, faculae, and plages than to the level of total magnetic flux alone.

In Figure 2 we plot daily values and weighted averages over a period of 81 days for TSI, sunspot disk area, and the Mg II index. This smoothed TSI record shows three peaks during the maximum phase of cycle 23. The first peak coincides with the period between 2000 October and 2001 March described above. The second and third peaks occur in early 2002 and early 2003, about a year apart. The high value of TSI in early 2002 is the result of relatively few sunspots and greater facular area. Facular area reached a maximum in early 2002. As a result, indices of solar activity dominated by chromospheric radiation from plages, such as the Mg II and the Ca II K indices, also showed a maximum at this time (see Figs. 1 and 2). The third peak in TSI in early 2003 is similar to that in 2000–2001. Significant sunspot activity in the second half of 2002 is followed by a quiet time during which the facular area remains at moderately high values. TSI reached a maximum when sunspot activity declined, a few months after chromospheric

indices that peaked instead when sunspot emergence was high. Again, the competitive effect of bright and dark regions on the solar disk determines the value of TSI. Consequently, TSI may reach its maximum value at a different time than indices related to specific features such as sunspots and faculae.

3. RADIATIVE OUTPUT IN SOLAR CYCLE 23: CURRENT OBSERVATIONS AND THEIR IMPROVEMENT

To study the Sun's radiative output in cycle 23, we extend our analysis (Paper I) through the maximum phase of cycle 23 by using the new TSI measurements and the new photometric indices reflecting effects of solar magnetic regions on the TSI. In the last two years both the irradiance measurements from space and photometric quantities obtained from ground-based observations changed significantly. Photometric calibrations have been reanalyzed and instrumental problems corrected as described below.

3.1. Total Solar Irradiance

The latest VIRGO TSI data have been corrected for degradation caused by exposure to UV radiation and exposure-independent changes (Fröhlich 2003a, 2003b) The sensitivity change caused by exposure to radiation in flight is corrected by comparing the radiometer used for daily measurements with an identical radiometer that is exposed infrequently. Exposure-independent changes are more difficult to identify and to correct (Fröhlich 2003a). The VIRGO experiment includes two different types of radiometers, PMO6 and DIARAD, that take simultaneous measurements. Comparison of the time series from the two instruments allows us to correct for such changes as described in Fröhlich (2003a, 2003b). The VIRGO data have also been validated against the ACRIMSAT/ACRIMIII measurements available from R. C. Willson (2003, private communication) for the period April 2000 to September 2003. TSI time series from these two space experiments agree well within the errors of the measurements (de Toma et al. 2004). The rms difference between these two TSI records is 0.12 W m⁻², or 88 ppm, and the average difference is less than 0.5 W m⁻². Both TSI time series show the three relative maxima in

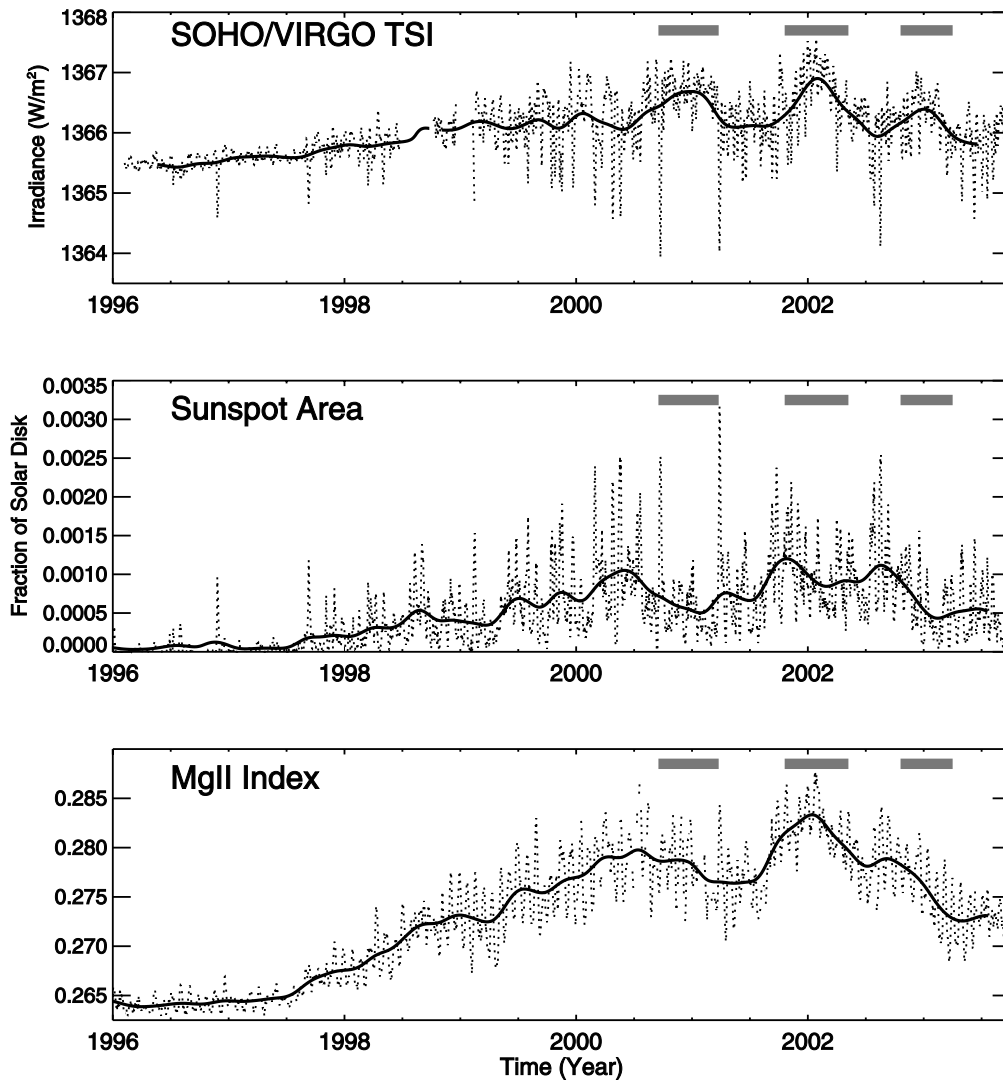


FIG. 2.—Time series of daily values for TSI irradiance as observed by *SOHO* VIRGO during solar cycle 23 (*top*), total sunspot area for the day as computed from the SOON network database (*middle*), and composite Mg II index from space data (*bottom*). The sunspot area is given here as the fraction of the solar disk (instead of hemisphere) for easier comparison with the irradiance data. Of particular interest is the period between 2000 October and 2001 March marked by the first gray bar. This period, bracketed by the two largest sunspot groups of cycle 23, shows very low sunspot emergence. The magnetic flux and other indices of solar activity show relatively low values at this time, while TSI stays high.

the period from 2000 October into early 2003 discussed in the previous section.

The new VIRGO TSI time series differs significantly from the one available to us at the time of our first analysis and does not show the rapid increase reported in Paper I and in Fröhlich & Finsterle 2001 for the ascending phase of cycle 23. Improvements in the calibration of the VIRGO data are described by Fröhlich (2000, 2002, 2003b) and include correction for exposure-independent changes in the VIRGO radiometers that were not fully taken into account in the earlier calibrations. Variation from minimum to maximum during cycle 23 is now 0.85 W m^{-2} , while earlier versions of the VIRGO data showed an increase of about 1.0 W m^{-2} . The 0.85 W m^{-2} increase in cycle 23 is comparable to the $\approx 0.80 \text{ W m}^{-2}$ increase observed in cycle 22.

3.2. Indices for Solar Irradiance Modeling

Empirical models of TSI commonly use measures of “sunspot darkening” and “facular brightening” (Lean & Fröhlich 1998; Lean 2000, and references therein). Their use

in TSI analysis assumes that solar magnetic features such as sunspots, faculae, plages, and chromospheric network are the main sources of solar irradiance variability. Here we use photometric indices developed in our image analysis program at SFO that include indices for bright and dark solar structures, as well as new indices for irradiance variability. The new indices derived at SFO are sums of all pixels in full-disk solar images recorded at two wavelengths at which sunspots and faculae show in photospheric radiation and bright plages and network are clearly seen in the Ca II K line. Such full-disk quantities differ from those indices for which magnetic surface features are identified and measured individually because they contain information from all structures visible on the solar disk, including the “quiet Sun.” The following paragraphs define in more detail all the variability measures from SFO, as well as describe the Mg II 280 nm index obtained from UV spectral irradiance measurements from space experiments.

To account for effects of sunspots, faculae, and plages on solar irradiance individually, we use photometric quantities derived from SFO filtergrams (Chapman et al. 1992; Preminger

et al. 2002): (1) the calcium photometric excess, E_K , derived from pixels identified as plages and bright network in Ca II K line images, (2) the red photometric excess, E_r , derived from pixels identified as faculae in continuum images recorded at 672.3 nm, and (3) the red photometric deficit, D_r , due to pixels identified as sunspots in continuum images recorded at 672.3 nm (Chapman et al. 1996; Preminger et al. 2001). Such measures require the identification of dark and bright features in calibrated full-disk images consistently throughout the solar cycle. The SFO images are first calibrated and then divided by the mean limb-darkening function to produce a contrast image (Walton et al. 1998; Walton & Preminger 1999). In this way images are put on a relative intensity scale. Then, a decomposition algorithm based on intensity contrast and contiguity (Preminger et al. 2001) is applied to identify solar features (Walton et al. 2003; Preminger et al. 2002). In these SFO photometric quantities, each solar structure is accounted for with its measured area and contrast. In this respect, they differ from other solar indices, such as the photometric sunspot index PSI (Fröhlich et al. 1994; Lean et al. 1998; Lean 2000), that are not derived from decomposition of photometrically calibrated full-disk images but are instead computed using area estimates and a modeled contrast.

Preminger et al. (2002) introduce the photometric sum Σ , the sum of all pixels in a full-disk calibrated image. Thus, Σ measures the relative spectral irradiance change in a specific wavelength band defined by an optical filter. Three new photometric indices, Σ_r , Σ_b , and Σ_K , are computed from full-disk images in the red continuum (672.3 nm, 10 nm bandpass), the blue continuum (472.3 nm, 10 nm bandpass), and the Ca II K line (393.4 nm, 1 nm bandpass), respectively. The sums from the two continuum images measure irradiance contributions from structures in the photosphere, while Σ_K computed from Ca II K images contains information on variability due to chromospheric plages and active network. Such integral quantities contain contributions from all features on the solar disk, including those with contrast too low to be identified as individual features by image decomposition algorithms.

We also use the Mg II 280 nm core-to-wing ratio that inherently contains information from the entire solar disk. This index is very relevant to irradiance analysis since it is derived from daily UV irradiance measurements at 280 nm made continuously since 1978 by several space experiments (Viereck et al. 1999 and references therein). The Mg II line cores originate in the chromosphere and show variability due to faculae and plages similar to that seen in the NSO Ca II K indices. Because these indices are referenced to irradiances measured in the line wings, they are insensitive to instrumental degradation and the presence of sunspots. The Mg II index, which is measured from space, also has the advantage of missing very few data points compared with records from ground-based observations.

In the following analysis, we use linear combinations of these measures of irradiance variability due to photospheric features (sunspots and faculae), together with a measure of UV variability from bright features (plages and network) in our regression analysis of TSI variation in cycles 22 and 23. Using “sunspot-darkening” and “facular-brightening” types of indices to model TSI rests on the assumptions that bright and dark magnetic features are responsible for solar irradiance variability and that a linear combination of these magnetic indices can reproduce TSI variability well. Using indices based on full-disk integrals to model TSI assumes that the

variability of the entire solar spectrum can be modeled by a linear combination of indices measured at specific chromospheric and photospheric wavelengths.

3.2.1. Comparison of Solar Activity Indices

The composite Mg II index used in this study is an extension of the Mg II composite made by Donnelly et al. (1994) and is constructed from different Mg II indices produced independently by several space instruments: UARS/SUSIM, UARS/SOLSTICE, GOME, NOAA9/SBUV2, and NOAA16/SBUV2. The various indices are put on a common scale and then combined in a weighted average according to the method described in de Toma et al. (1997) and White et al. (1998). Our Mg II composite is consistent with but independent of the NOAA/SEC Mg II composite (the linear correlation coefficient is 0.998). The main differences between the two composites are slightly lower values of our Mg II composite in 1996 during the solar minimum and a lower scaling factor for the NOAA16/SBUV2 data (2001 to the present). Differences before 1996 are negligible. Use of the NOAA/SEC Mg II composite in our empirical fits to TSI has been tested and does not change our results. Note that in the regression analysis presented in § 4 we do not use the Mg II index in its original scale but instead $(\text{Mg II} - \text{Mg II}_{\text{min}})/\text{Mg II}_{\text{min}}$, where $\text{Mg II}_{\text{min}}$ is the average value of the Mg II index at solar minimum, 0.263. With this scaling, the constant term in our fitting equations represents the value of TSI at solar minimum.

A comparison of the Mg II index with SFO Ca II K indices revealed instrumental changes over time in the two SFO telescopes (CFDT1 and CFDT2). During the past year, the SFO team conducted a careful analysis of the SFO instruments and found the SFO CFDT1 calcium filter began to deteriorate in 1996, and its degradation accelerated in 1999. The CFDT2 1.0 nm filter also showed significant degradation from 1992 to when it was replaced in 1998. However, the CFDT2 narrow calcium filter has been stable since its installation, and it is used as a reference to characterize the changes in the other filters and to compensate for their effect. In this way, a new and more consistent data set of photometric Ca II K indices has been produced at SFO. A more extended discussion of this calibration procedure is in preparation (G. A. Chapman & S. R. Walton 2004, private communication). Our present analysis therefore includes the latest versions of the SFO photometric Ca II K indices determined from analysis of the CFDT1 and CFDT2 images.

The SFO Σ_K and the NSO Kitt Peak Ca II K index rise more slowly in cycle 23 than in cycle 22. This slower rate of increase is also observed in other measures, such as the SFO sunspot area, the SOON sunspot area, the 10.7 cm radio flux, and the NSO Kitt Peak He I 1083 nm index, as well as in the NSO Kitt Peak photospheric magnetic flux. However, the Mg II 280 nm index shows only a small reduction in the minimum-to-maximum increase in cycle 23 (see Table 1). The scatter plot of the NSO Kitt Peak Ca II K index versus the Mg II index in Figure 3 illustrates this systematic difference, in spite of the high correlation between the two indices. The squares (cycle 23) and circles (cycle 22) lie along two different linear correlation lines in the sense that the NSO Kitt Peak Ca II K index is systematically lower in cycle 23 relative to cycle 22 for a given value of the Mg II index. Since we do not know whether the differences between the Mg II index measured from space and the Ca II K indices from ground-based experiments are real or caused by unknown instrumental problems, we use both the Mg II index and the SFO Σ_K in our regression analysis. In

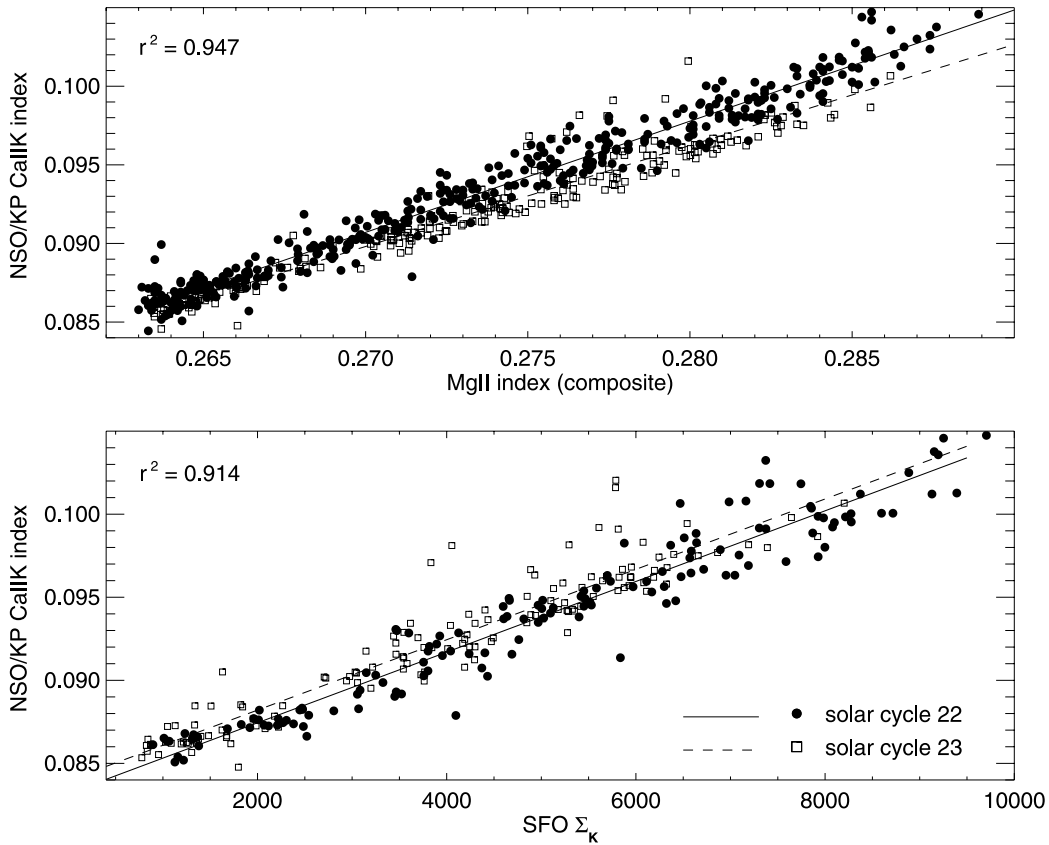


FIG. 3.—Comparison of the Mg II composite and Σ_K photometric index with the NSO Kitt Peak Ca II K index. Circles are used for cycle 22 and squares for cycle 23. The straight-line fits to the indices for cycle 22 (continuous lines) and cycle 23 (dashed lines) show a different linear relationship between the Mg II index and the NSO Kitt Peak Ca II K index in the two cycles, while the SFO Σ_K index is more consistent with the NSO Kitt Peak Ca II K index during both cycles.

the next section, we discuss the consequences of these differences in empirical fits to the TSI record.

4. EMPIRICAL ANALYSIS OF TSI

Here we show that the improved calibration of TSI observations and indices of radiative variability, together with the development of new full-disk indices, improves the empirical fit to the observed TSI records for both cycles 22 and 23. A complete summary of fitting coefficients, correlations coefficients, and rms is given in Table 2. Selected examples of our fits are shown in Figures 4 and 5.

Figure 4 gives four examples of our regressions to the TSI record for the rising phase of cycles 22 and 23. This extends our analysis in Paper I to the maximum phase of cycle 23 and takes advantage of new data. Each panel contains the fitting equations, correlation coefficients, and the rms residuals between observed and modeled TSI. We now find better agreement between empirical models and TSI observations than in Paper I. Using Mg II and SFO Σ_r gives the best fit to the TSI records for cycles 22 and 23 (see Fig. 4, *top panels*), with rms residuals of 156 and 96 ppm, respectively. Fitting with the SFO photometric facular excess E_K and sunspot deficit D_r (see Fig. 4, *bottom panels*) gives significantly lower correlations and higher rms residuals than in the analysis using Mg II and SFO Σ_r . We also find that using Σ_K instead of Mg II in a third example (see Table 2) is intermediate between the two cases shown in Figure 4. Correlation coefficients for three regression models using Mg II and Σ_r , Σ_K and Σ_r , and E_K and D_r show recovery of 93%, 88%, and 82%, respectively, of TSI variability observed in cycle 23. This systematic decrease in

correlation shows that regression models using the Mg II index and the SFO photometric full-disk indices (Σ_K and Σ_r) recover more of the TSI variability than those based on identification of sunspots and plages (E_K and D_r), confirming the conclusion by Preminger et al. (2002). We find a similar improvement in correlation between cycles 22 and 23. Our regression model using Mg II and Σ_r recovers 93% of TSI variability in cycle 23 compared with 86% for cycle 22. This reflects the improvement in both the TSI record and measurements of the indices. Furthermore, the rms residuals are comparable to the accuracy of current TSI data.

We do not find the large difference in the fitting coefficients between cycle 22 and 23 reported in Paper I. When we use the new full-disk index Σ_r , together with Mg II, similar fitting equations represent TSI variations well in both cycle 22 and 23 (see Fig. 4; Table 2). Specifically, the fitting coefficients for Σ_r agree within 15% in both cycles, and the fitting coefficient for the Mg II index is almost unchanged. A discrepancy remains in the fitting equation coefficients when sunspot deficit and facular excess, or Σ_r and Σ_K , are used. This is less than previously found in fits with Σ_K but is still a significant difference. We note the small upward trend in the residuals (see Fig. 5) from 1996 to 2003 of about 0.15 W m^{-2} when Σ_K is used instead of Mg II, but there is no significant trend in the fit with Mg II (less than 0.05 W m^{-2}). This is because Σ_K has a slower increase from minimum to maximum during cycle 23 than the Mg II index, as noted in the previous section. For the ascending phase of cycle 23 larger coefficients are necessary to fit TSI well with the SFO indices. The difference found for the SFO E_K and D_r can be caused, in part, by decreased feature

TABLE 2
SUMMARY OF FITTING PARAMETERS: $TSI = S_0(1 + ax + by + cz)$

TSI OBSERVATIONS	1		2	3			4		5			
	r	r^2	rms (ppm)	Constant S_0	Mg II	$\langle \text{Mg II} \rangle$	$\text{Mg II} - \langle \text{Mg II} \rangle$	Σ_K	Σ_r	E_K	D_r	E_r
Cycle 23												
VIRGO 1996–2003.75	0.965	0.931	96	1365.520	0.01393	...	...	...	1.186×10^{-6}	...	...	...
VIRGO 1996–2003.75	0.969	0.939	91	1365.499	...	0.0143	0.0100	...	1.15710^{-6}	...	...	...
VIRGO 1996–2003.75	0.941	0.885	123	1365.403	...	...	...	1.620×10^{-7}	1.061×10^{-6}	...	...	...
VIRGO 1996–2003.75	0.906	0.821	158	1365.289	...	...	...	...	...	2.150×10^{-7}	1.457×10^{-6}	...
VIRGO 1996–2003.75	0.910	0.828	155	1365.295	...	...	...	...	...	2.086×10^{-7}	1.455×10^{-6}	4.400×10^{-6}
Cycle 22 ^a												
Composite 1986–1993.75	0.927	0.859	156	1365.553	0.01369	...	...	...	1.029×10^{-6}	...	...	...
Composite 1986–1993.75	0.931	0.867	153	1365.521	...	0.0142	0.0104	...	1.001×10^{-6}	...	...	...
Composite 1988–1993.75 ^b	0.913	0.834	178	1365.503	...	...	...	1.231×10^{-7}	0.860×10^{-6}	...	...	...
Composite 1988–1993.75 ^b	0.876	0.767	218	1365.415	...	...	...	...	...	1.479×10^{-7}	1.152×10^{-6}	...
Composite 1988–1993.75 ^b	0.884	0.781	211	1365.426	...	...	...	...	...	1.385×10^{-7}	1.137×10^{-6}	4.328×10^{-6}
Cycles 22 ^a and 23												
Composite 1986–2003.75	0.938	0.880	132	1365.503	0.01372	...	...	...	1.076×10^{-6}	...	...	...
Composite 1986–2003.75	0.942	0.887	129	1365.483	...	0.0141	0.0101	...	1.046×10^{-6}	...	...	...
Composite 1988–2003.75 ^b	0.923	0.852	152	1365.382	...	...	...	1.437×10^{-7}	0.931×10^{-6}	...	...	...
Composite 1988–2003.75 ^b	0.869	0.755	200	1365.321	...	...	...	...	...	1.679×10^{-7}	1.201×10^{-6}	...
Composite 1988–2003.75 ^b	0.873	0.762	197	1365.335	...	...	...	...	...	1.595×10^{-7}	1.196×10^{-6}	4.003×10^{-6}

NOTES.—The table lists the coefficients for five different trial functions applied to three TSI time series: cycle 22 and 23 alone and the entire TSI composite covering both cycles 22 and 23. The first column, labeled TSI Observations, identifies each time series. The remaining 12 columns are grouped into (1) properties of each fit, (2) the fitting equation multiplier, S_0 , (3) coefficients for the three Mg II functions, (4) coefficients for the two SFO full-disk indices, and (5) coefficients for the three SFO indices for sunspot deficit and plage and facular excess. For a given solar cycle time series group (22, 23, 22, and 23), the quality of the fit by each trial function can be judged by scanning down the listing of r , r^2 , and the rms residual in (1). We note the improvement in the degree of fitting for Mg II and full-disk indices relative to those for sunspot, plage, and faculae indices obtained from image analysis.

^a TSI composite record compiled by Fröhlich and his collaborators (Fröhlich & Lean 1998a; Fröhlich 2000, 2003b).

^b The SFO Σ_K and E_K photometric indices are available only since 1988.

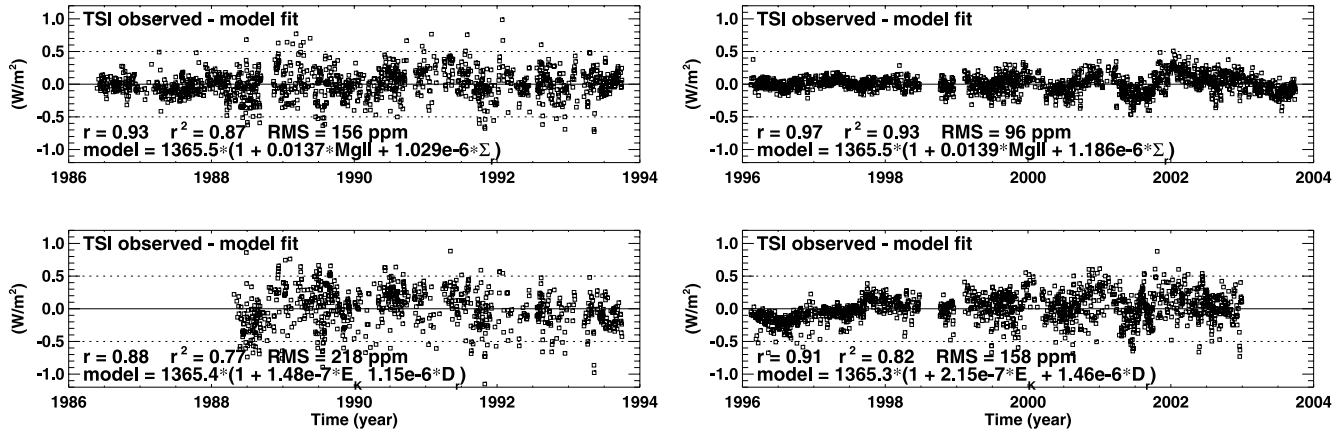


FIG. 4.—Examples of empirical models using full-disk Mg II and Σ_r indices (top panels) and the SFO facular excess E_K and sunspot deficit D_r (bottom panels) for solar cycle 22 (left) and 23 (right). We give the linear correlation coefficient, the rms deviation of the residuals between the fit and TSI, and the fitting function in each panel.

contrast due to the instrumental changes in the SFO Ca II K filters mentioned above or by a larger percentage of fainter and then unidentified faculae or plages and sunspots on the solar disk during cycle 23. However, differences in the coefficients when Σ_K and Σ_r are used cannot be explained by a change in feature contrast, since those sums include all features regardless of their contrast.

Figure 5 illustrates our results when we fitted the entire TSI composite as a single time series from the solar minimum between cycles 21 and 22 in 1986 to the maximum of cycle 23. We chose the TSI composite record compiled by Fröhlich and his collaborators (Fröhlich & Lean 1998a; Fröhlich 2000, 2002, 2003a). The TSI composite is shown in Figure 5 (top), together with a weighted average (thick line) over about six solar rotations using a Gaussian function with an 81 day FWHM. We show the residuals and their weighted average after fitting TSI with Mg II and SFO Σ_r (middle panels) and with the SFO full-disk indices Σ_r and Σ_K (bottom). We find that all models fit the 27 year TSI record well and to a degree intermediate to fitting the two cycles separately. This is in spite of the difference in solar activity between the two cycles.

In addition to the TSI fits presented above, we made regressions using combinations of three indices. First, following the work of Fröhlich & Lean (1998b) and Lean (2000), we separated the Mg II index time series into two components: a low-frequency component, $\langle \text{Mg II} \rangle$, and the difference, $\text{Mg II} - \langle \text{Mg II} \rangle$. The $\langle \text{Mg II} \rangle$ is an average of Mg II daily values weighted with a Gaussian function with FWHM of 81 days, which effectively is a low-pass filter. The time series $\text{Mg II} - \langle \text{Mg II} \rangle$ includes the higher frequency components, such as the rotational period of about 27 days. Since patches of bright network have a longer lifetime than active region plages, the $\langle \text{Mg II} \rangle$ is associated with the chromospheric network, while the difference $\text{Mg II} - \langle \text{Mg II} \rangle$ describes the short-term variability in plages. However, our separation of the Mg II time series relies on known differences in lifetimes and does not use feature identification. Also, we do not simulate the center-to-limb brightening in faculae, which Fröhlich (2002) takes into account by convolving the TSI+PSI with a double-peaked filter function and $\text{Mg II} - \langle \text{Mg II} \rangle$ with a triangular function. We find that the smoothed $\langle \text{Mg II} \rangle$ term has almost the same coefficient as that for the unsmoothed Mg II time series. The coefficient of the high-frequency component of the Mg II time

series, $\text{Mg II} - \langle \text{Mg II} \rangle$, is 40% smaller than that for the low-frequency component, $\langle \text{Mg II} \rangle$. This difference in weights between low- and high-frequency Mg II index contributions to TSI variability shows that more persistent structural features, such as patches of active network and plages, determine the fits over a solar cycle. The high-frequency component contains information on the evolution of bright structures as they move across the solar disk, and it slightly improves the day-to-day representation of TSI variability without changing the weight of the longer lived structures. In a second trial, we added a third term, E_r , to the fit with E_K and D_r . E_r is based on identification of bright regions in the SFO red continuum images, so it provides a proxy for the photospheric faculae. We expected that decomposing full-disk indices into terms associated with known features on the Sun would give a better representation of TSI. The results of our fits are given in Table 2. In both cases, we saw only a marginal improvement in the goodness of the fit when three indices are used instead of two and the long-term trend in the residuals did not change. We thus conclude that decomposition of existing full-disk indices does not improve the TSI representation significantly. Photometric quantities based on full-disk sums are preferred in empirical models of TSI since they are easily computed and seem to be less sensitive to instrumental problems or seeing effects than quantities requiring feature identification.

The larger scatter in residuals in our TSI fits for cycle 22 relative to cycle 23 shows the improvement in observational accuracy of the TSI record starting in 1996. The rms values for the residuals are always smaller for the same fitting equations for cycle 23 than for cycle 22, as reported in Table 2. Nevertheless, there is a systematic wavelike pattern with an approximate 1 year period in the residuals for all our cycle 23 fits. This pattern begins in early 2000 and extends to the end of the record in 2003. We estimated a mean peak-to-peak amplitude of about 0.4 W m^{-2} , or 300 ppm, from data in the second panel of Figure 5. This quasi-annual pattern is not peculiar to the VIRGO TSI data. Our fit to the ACRIMIII TSI data during the maximum phase of cycle 23 shows the same pattern in the residuals regardless of which combination of indices we use. This oscillatory pattern mimics the shape of the smoothed TSI record: the three relative maxima in 2000, 2001, and 2003 in the residuals correspond to relative maxima in TSI values (see Fig. 5).

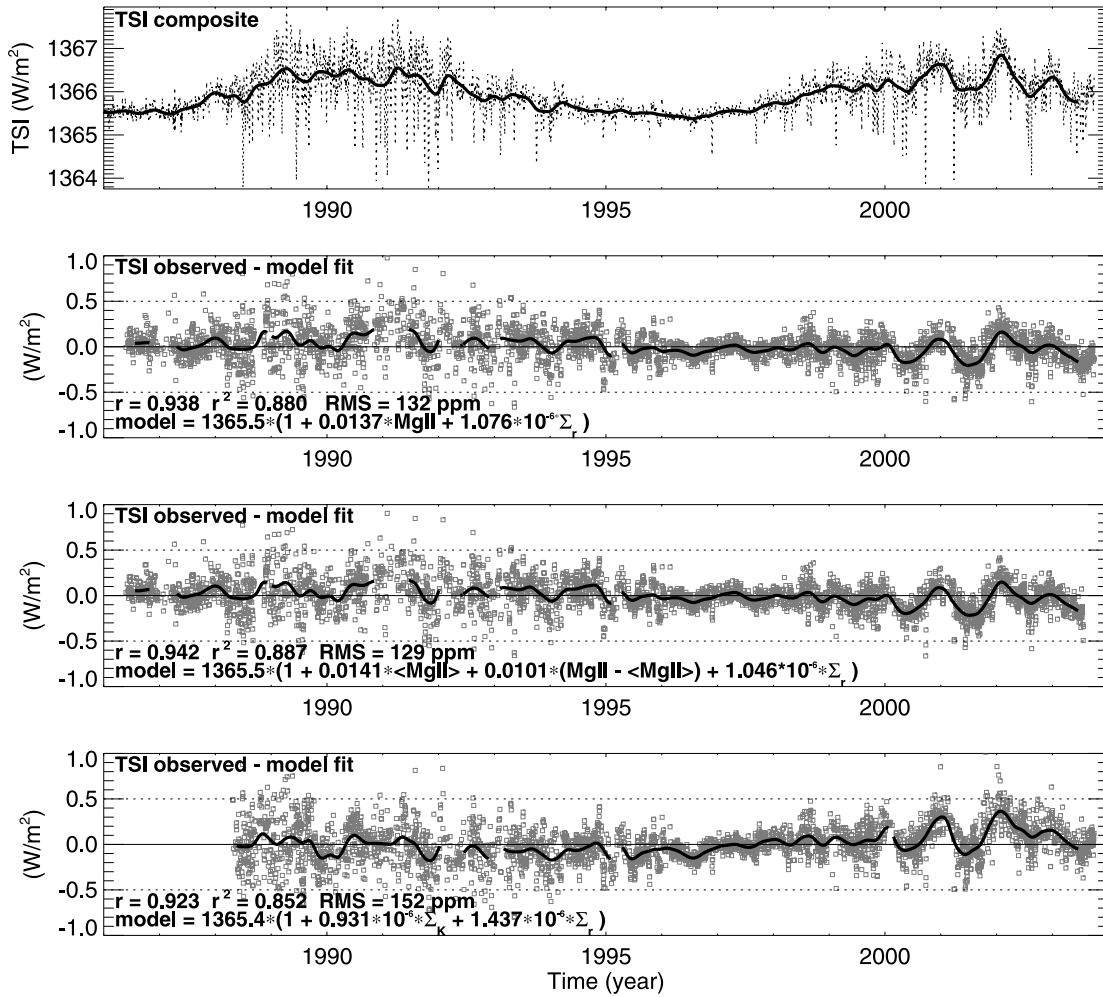


FIG. 5.—TSI composite record from 1986 to 2003 (Fröhlich 2002) constructed by merging observations from different satellites (*top*), and difference between TSI and its estimates based on empirical models using Mg II and the SFO Σ_r (*middle panels*) and SFO Σ_K and SFO Σ_r (*bottom*). The smooth curves are computed using a Gaussian smoothing function with an FWHM of 81 days.

We also note that these three maxima occur early in each year close to the time of perihelion in the Earth's orbit around the Sun. Seasonal variations in the distance from the Sun are accurately accounted for in TSI observations (W. Thompson & G. Kopp 2003, private communication), so we discount them as the cause of this 1 year pattern. Temperature variations in the spacecraft environment caused by variations in the distance from the Sun can affect the radiometer's response. These temperature effects are more difficult to correct and may contribute to the quasi-annual period in the residuals. Since this periodicity is not present in the residuals in fits to VIRGO TSI data before 2000 and after mid 2003, temperature changes are not a likely cause of the annual TSI variation observed in the maximum phase of cycle 23. Mordvinov & Willson (2003) suggest that the periodicity originates in the annual variation in the apparent position of the solar poles and differences in activity between the northern and southern hemispheres. Since the indices and photometric parameters used in our fitting process automatically include such asymmetries, the presence of the oscillation in our residuals strongly suggests that it originates in the TSI itself. Continuation of the quasi-annual TSI variation in the remainder of cycle 23 as the level of sunspot activity changes will be an important clue to its origin.

For the pattern in the occurrence of active regions to be the source of this effect, sunspots and their associated faculae

must combine to produce a recurrent pattern at approximate 1 year intervals starting late in 1999 and continuing through solar maximum into early 2003. Active region complexes last for several months, so an approximately annual periodicity is possible in solar records. The full radiative effect of TSI that results from sunspot activity is not captured fully by our use of indices and parameters derived directly from daily irradiance measurements (Mg II) and photometric full-disk images (Σ_K and Σ_r); the disagreement is obvious during this period because of the character of the variations in activity and the much lower noise in the TSI measurements themselves when compared with cycle 22. The peak-to-peak amplitudes in the smoothed TSI data for 2001, 2002, and 2003 are about 0.62, 0.84, and 0.45 W m^{-2} , respectively. Amplitudes of the corresponding smoothed residuals are about 0.26, 0.37, and 0.09 W m^{-2} , which are 42%, 44%, and 19% of these three TSI excursions, respectively. Thus, our regression analysis recovers from 56% to 81% of the peak-to-peak amplitude of quasi-annual TSI variation between 2001 and 2003.

Figure 6 shows how negative irradiance variations in the Σ_r parameter (*second panel*) can interact with the positive contributions in the Σ_K or Mg II 280 nm index (*two bottom panels*) to produce the quasi-annual TSI variation (*top*) seen between 2000 and 2003 in cycle 23. The larger negative contributions

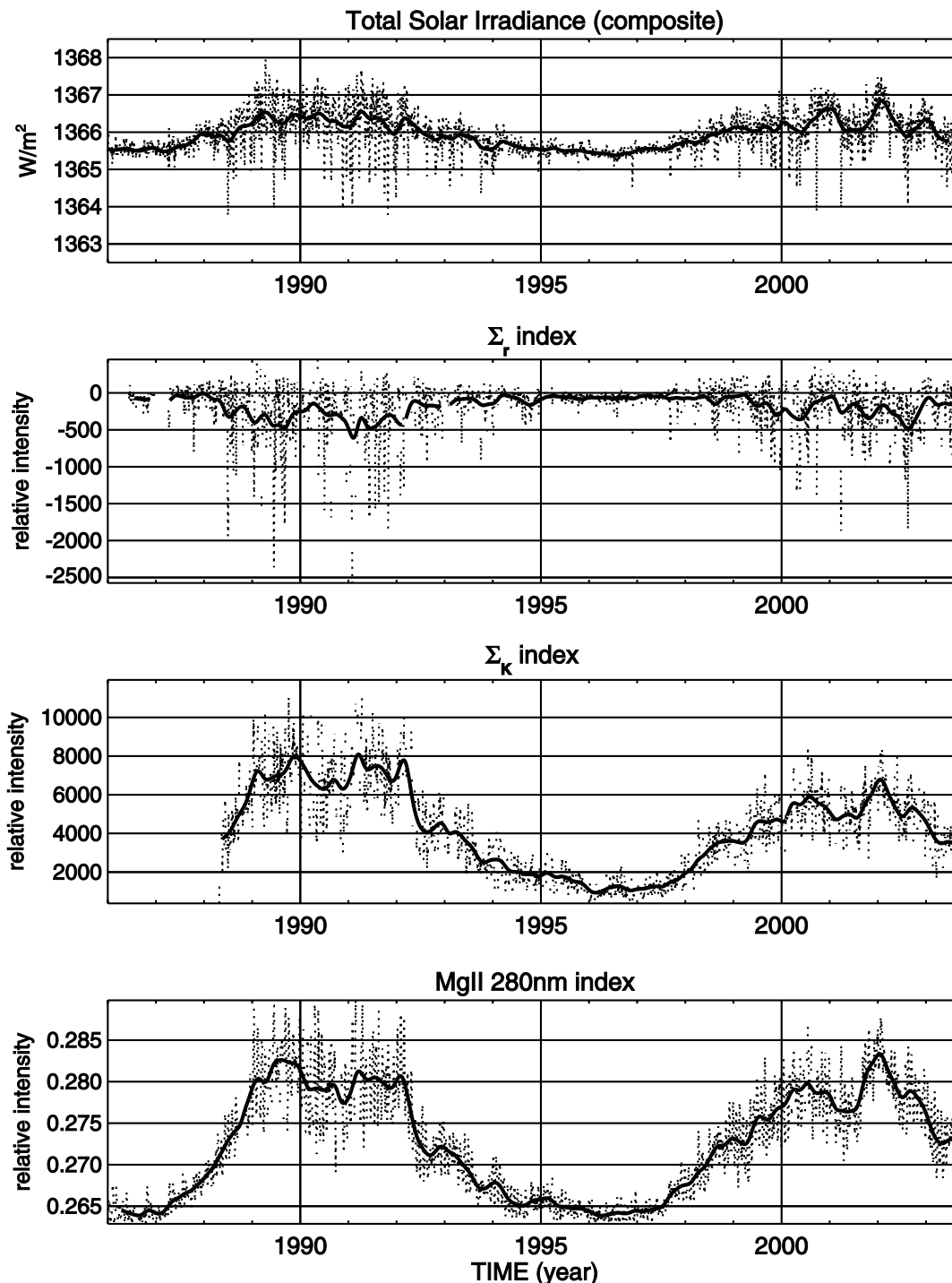


FIG. 6.—TSI composite record from 1986 to 2003 (*top*; Fröhlich 2002), and indices for irradiance (*bottom*): SFO Σ_r , SFO Σ_K , and Mg II. We plot daily values, as well as averages obtained with a Gaussian filter of 81 days FWHM. The relative maxima in TSI correspond to relative maxima in the Ca II and Mg II indices and/or to local maxima in the Σ_r . Large negative values of Σ_r indicate high sunspot activity.

in Σ_r tend to bracket the peaks in Σ_K and Mg II. This interference between irradiance contributions from dark and bright features results in the quasi-annual TSI variation. This is a chance variation in the emergence of active regions and their evolution in cycle 23, when fewer such regions occurred. This simplicity in the distribution of active regions on the solar disk helps to understand the quasi-annual TSI variation during the maximum phase of cycle 23. This balance or interference in contributions of bright and dark structures to the TSI changes with time as all components of an active region

evolve and vary in appearance as they move across the solar disk.

5. CONCLUSIONS

Cycle 23 is weaker than cycle 22, not only in magnetic flux but in most activity indices. Sunspot and facular areas are significantly lower for cycle 23, by about 37% and 46%, respectively. TSI is relatively less affected by the low sunspot activity because its variation comes from a balance of dark (sunspots) and bright (faculae, plagues, and network)

components seen in active regions. The lower sunspot area and the excess of small and relatively weak spots in cycle 23 relative to cycle 22 may explain why TSI values remain high during cycle 23, while most solar activity indices are lower.

Cycle 23 is magnetically simpler than its immediate predecessors, 21 and 22; therefore, the current solar cycle can be considered anomalous only in the sense of decadal timescales and not over centennial timescales since similar weak cycles have been observed. Although cycles 22 and 23 violate the even-odd rule, cycle 23 should not be considered anomalous since historic records based on aurora data suggest that violations of the even-odd rule may have occurred in the past. The even-odd rule is purely empirical, and present dynamo models imply a more complex relationship between cycles.

The period of low sunspot activity between 2000 October and 2001 March does not correspond to a decrease in TSI. The greatly reduced sunspot activity, in combination with moderately high facular activity, seems to be responsible for the relatively high TSI values. This indicates that the relative change in TSI cannot be reproduced well using sunspot indices alone. Since the sunspot number is our only measure of solar activity before 1900, accurate reconstruction of TSI in the past is limited by lack of direct observation of faculae, plagues, and bright network.

Well-calibrated photometric quantities derived from full-disk observations, such as the Mg II index and the Σ_r , provide good fits to the VIRGO TSI observations. The composite TSI record can be represented well by a linear regression model with only two components related to magnetic regions. Typical correlation coefficients are on the order of 0.93 or better; thus, these models recover over 86% of TSI variability. Decomposition of the full-disk indices into two terms representing different structure classes does not seem to improve the quality of the fit to TSI significantly. Nevertheless, image decompositions are useful to understand how different types of solar surface features associated with stronger magnetic fields contribute to observed TSI variability. Higher resolution and higher accuracy instruments, such as PSPT and CFDT3 at SFO, will likely provide higher quality indices for the different structure classes than the older generation of photometric telescopes.

Fitting TSI data in the rising phases of both cycles 22 and 23 with the Mg II index and the new SFO photometric indices used in this paper gives better fits and similar fitting coefficients for both cycles. This answers the question raised in Paper I: We find no need for a third, nonmagnetic, source of TSI variability beyond those used here.

We note a steady improvement in the empirical representations of TSI from cycle 22 to cycle 23 (lower rms values and higher correlation coefficient), corresponding to improvement in the quality of the TSI record, as well as to the

development of better solar activity indices. In spite of this improvement, interesting differences between TSI data and our regression models show in the residuals during the rise to the cycle 23 maximum. As noted earlier, during the period 1996–2003 residuals show a small upward trend of 0.15 W m^{-2} when Σ_K is used instead of Mg II because Σ_K increases more slowly than the Mg II index. This is a common difference between the Mg II index from space and the Ca II indices available to us from the ground. Whether this difference with a solar cycle timescale reflects a physical difference between the two types of observation remains for future research.

The quasi-annual fluctuation seen in TSI observations between 2000 and 2003 is likely a physical property of the TSI due to interference between the negative sunspot contributions and the positive contributions from plagues and faculae in cycle 23 and is not an instrumental artifact. It is clearly visible in cycle 23 because of the chance occurrence of fewer active regions than in cycle 22. The wave-shaped pattern with approximate 1 year period is clearly seen in the residuals during the maximum phase of cycle 23 in all our fits and is a remnant of this quasi-annual TSI variation. We recover between 55% and 80% of the peak-to-peak TSI amplitude by using our choice of two parameters to represent variation in radiation from photospheric and chromospheric structures. This suggests that we reached an information limit existing in both our choice of two fitting parameters and the TSI observations themselves. It is not unreasonable to find that the variation in the integral of the solar irradiance spectrum (the TSI) cannot be recovered to better than 100–200 ppm by using measurements in only two wavelength bands, such as the SFO continuum band at 672.3 nm and the 280 nm band containing the Mg II doublet.

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